

ENERGY STAR® HEAT PUMP WATER HEATER REBATE APPLICATION

Member must: 1) Be in good standing with the Cooperative; 2) Complete application in full; 3) Sign; 4) Submit with COPY of receipt within 90 days of purchase

Version 5.0 January 1, 2025



Get a rebate back from your electric cooperative! TERMS AND CONDITIONS APPLY

Rebate recipients may be asked to participate in a future survey by e-mail invitation or by phone.

MEMBER INFORMATION

Name:			Co-op Account Number:		
Installation Address:					
City:	State:	Zip:	Phone:		
Recipient address:					
City:	State:	Zip:	Install date:		
Email address:			See back of form for terms and conditions.		

RESIDENTIAL INFORMATION Member must complete this section.

Check one:	Check one:	Is this rental property?	Did rebate influence your purchase decision?	How many people live in the home?			
Primary Home	New home	Yes	Yes				
Second home	Existing home	No	No				
Home type (check one):	Single family	Multi-family	Town home	Condo	Other		
Installation type:	New Home	Other	Add-On to existing home	Replaced electric WH	Replaced natural gas WH	Replaced propane WH	Unsure
If replacement installation:	Existing WH broken	Existing WH functioning	New home / add-on	Unsure			
How did you hear about our rebates?	Radio	TV	Newsletter	Mailing	Employee		
	Contractor	Builder	Newspaper	Website / Online Search	Friend / Neighbor	Other	

Member must complete this section.

APPLIANCE INFORMATION	Install Date	Brand	Model Number	Serial Number	Size (Gallons)	Energy Star (Y/N)	UEF	Cost of Unit
Unit #1	/ /							
Unit #2	/ /							
Reason for Replacement								

MEMBER SIGNATURE (Certifies that the appliance(s)/unit(s) listed meet program requirements and that they are installed at the address listed. I agree that the cooperative may verify installation at the address listed.)

COOPERATIVE IS RESPONSIBLE FOR MAINTAINING ALL RECEIPTS AND DOCUMENTS RELATED TO THIS APPLICATION

Cooperative approval signature:

ENERGY STAR[®] HEAT PUMP WATER HEATER REBATE QUALIFICATIONS

ELIGIBILITY CRITERIA

- Must be a member in good standing with the cooperative
- The structure in which the member resides must be a permanent structure on a permanent foundation on the land owned by the member.
- Rebates are limited to eligible services (homes, lake homes, shops, barns, etc) that purchase more than 6,000 kilowatt-hours of electricity from the cooperative on an annual basis.
- The appliance must be ENERGY STAR[®] rated
- If the new unit replaces an old unit, the efficiency rating of the OLD unit must be less than 0.9
- Tankless water heaters are NOT eligible for this program
- Gas water heaters are NOT eligible for this program
- Replacing a gas water heater with a heat pump water heater is eligible for this program
- Heat pumps that receive rebates may be subject to cooperative load control programs. The participant agrees to allow the cooperative to control their heating and cooling equipment now or in the future.
- Limit of up to two (2) per meter
- Rebates are available for existing and new homes

DISCLAIMER

The cooperative is not responsible if your contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. The cooperative will not rebate equipment that has been mislabeled, misrepresented or previously owned. The cooperative reserves the right to inspect the equipment and its installation at the address indicated on the front of this application. The cooperative is not responsible for any lost, late, stolen, ineligible, misdirected or postage due mail. All completed applications will become the property of the cooperative. Rebate qualifications and amounts are subject to change at the cooperative's discretion and the program may end at any time without notice.

SEND COMPLETED APPLICATIONS TO YOUR LOCAL ELECTRIC COOPERATIVE



FOR OFFICE USE ONLY

Total Rebate Amount:

Rebate Date:

Safety Award Rebate & Consumer Database Survey

**** ALL INFORMATION MUST BE FILLED OUT IN ORDER TO RECEIVE THE REBATE****

Account Number:

Map Location:

Substation:

Phone:

First Name:

Last Name:

Street or PO Box:

City:

State:

Zip:

I. Your Rebate

1. What heating, cooling, or home appliance(s) did you install to qualify for rebate? (check all that apply)

- | | |
|---|--|
| ☐ Electric Water Heater | ☐ Air Source Heat Pump |
| ☐ Heat Pump Water Heater | ☐ Programmable Thermostat |
| ☐ Geothermal (ground source) Heat Pump | ☐ Window Air Conditioner |

2. If this was installed as part of your new home construction, who was your builder/contractor?

II. Electric Water Heater Installation

3. Water Heater Model Number:

4. Water Heater Rebate Amount:

5. Date Water Heater Installed:

6. Water Heater Manufacturer:

7. Water Heater Capacity (gallons):

8. This Water Heater is Replacing:

- | | |
|--|--|
| ☐ None, New Construction/Installation | ☐ Electric Water Heater |
| ☐ Propane Water Heater | ☐ Other |
| ☐ Natural Gas Water Heater | |

III. Heat Pump Water Heater Install

9. Heat Pump Water Heater Model Number:

10. Heat Pump Water Heater Rebate Amount:

11. Date Heat Pump Water Heater Installed:

12. Heat Pump Water Heater Manufacturer:

13. Heat Pump Water Heater Capacity (gallons):

14. Heat Pump Water Heater Energy Factor:

IV. Heat Pump Installation

15. Heat Pump Model Number:

16. Heat Pump Rebate Amount:

17. Date Heat Pump Installed:

18. Heat Pump Manufacturer:

19. Tons:

20. SEER/EER:

21. Is Heat Pump Variable or 2 Speed?

☐ Yes ☐ No

22. Is there a water heater attached?

☐ Yes ☐ No

23. For Air Source Heat Pump, Please Select Type.

☐ Dual Fuel ☐ Geothermal ☐ Mini-Split

24. What type of back-up (supplemental) heating system do you have?

- | | | |
|--|---|---------------------------------------|
| ☐ Existing Gas Furnace | ☐ New Gas Furnace | ☐ Other: _____ |
| ☐ Electric Strip Heat | ☐ New Electric Furnace | ☐ None |
| ☐ Existing Electric Furnace | ☐ Wood | |

25. What type was your previous air conditioning system?

- | | | |
|------------------------------------|---------------------------------------|--------------------------------------|
| ☐ Heat Pump | ☐ Window Unit | ☐ Central Air |
| ☐ None | ☐ Other: _____ | |

26. Who installed your heat pump:

27. This heat pump is replacing:

- | | |
|---|---|
| ☐ None, New Construction | ☐ Electric Resistance Heat |
| ☐ Air Source Heat Pump | ☐ Natural Gas Furnace |
| ☐ Ground Source Heat Pump | ☐ Propane Gas Furnace |
| ☐ Electric Baseboard/Ceiling Cable | ☐ Wood |
| ☐ Other | |

Continue on reverse side

Account Number:
(*Page Link, must match Page 1)

V. Programmable Thermostat

29. Thermostat Model Number:

30. Thermostat Rebate Amount:

31. Date Thermostat Installed:

32. Thermostat Manufacturer:

33. Cooling Tons Controlled:

34. SEER of Unit:

VI. Energy Star® Appliance Installation

35. Window Unit Model Number:

36. Window Unit Rebate Amount:

37. Date Window Unit Installed:

38. Window Unit Manufacturer:

VII. Purchasing Decisions

39. When you made the decision to purchase this unit, what were the most important factors influencing your purchase? (check all that apply)

- | | |
|---|--|
| ☐ Availability of rebate | ☐ Special Co-op Financing |
| ☐ Safety | ☐ Dissatisfaction With Other Fuel |
| ☐ Cleanliness (no vents/exhaust) | ☐ Warranty/Service Contract |
| ☐ Dissatisfaction With Previous Unit | ☐ Other |

40. How long did you research or browse before deciding to buy?

- | | |
|---|---|
| ☐ Less Than 2 Days | ☐ 1 Month-6 Months |
| ☐ 2 Days-1 Week | ☐ More Than 6 Months |
| ☐ 1 Week-1 Month | ☐ I didn't Decide |

41. Who Made the decision to buy this unit?

- ☐ Home Owner ☐ Contractor ☐ Builder ☐ Other

42. How did you first learn about the rebate? (pick one)

- | | | |
|---|---|---|
| ☐ Newspaper | ☐ Brochure/Direct Mail | ☐ Friend/Relative |
| ☐ Radio | ☐ Appliance Dealer | ☐ Cooperative Website |
| ☐ TV | ☐ Builder/Contractor | ☐ Manufacturer Website |
| ☐ Cooperative Newsletter | ☐ Co-op Employee | ☐ Other |

43. When making this purchase decision, what were your most important sources of product information? (check all that apply)

- | | | |
|---|---|---|
| ☐ Newspaper | ☐ Brochure/Direct Mail | ☐ Friend/Relative |
| ☐ Radio | ☐ Appliance Dealer | ☐ Cooperative Website |
| ☐ TV | ☐ Builder/Contractor | ☐ Manufacturer Website |
| ☐ Cooperative Newsletter | ☐ Co-op Employee | ☐ Other |

VIII. Your Heating & Cooling Systems

44. What fuel does your water heater use?

- ☐ Electricity ☐ Natural Gas ☐ Propane ☐ Other

45. Approximately what year was your water heater installed?

- | | | |
|---|------------------------------------|--|
| ☐ 1980 or Before | ☐ 1990-1999 | ☐ After 2009 |
| ☐ 1981-1989 | ☐ 2000-2009 | ☐ New With Rebate |

46. What is your homes main source of heat?

- | | | |
|--------------------------------------|----------------------------------|---|
| ☐ Electricity | ☐ Propane | ☐ Evaporate Cooler |
| ☐ Natural Gas | ☐ Wood | ☐ None |

46. What is your homes main source of heat?

- | | | |
|--------------------------------------|----------------------------------|---|
| ☐ Electricity | ☐ Propane | ☐ Evaporate Cooler |
| ☐ Natural Gas | ☐ Wood | ☐ None |

47. Approximately when was your heating system installed?

- | | | |
|---|------------------------------------|--|
| ☐ 1980 or Before | ☐ 1990-1999 | ☐ After 2009 |
| ☐ 1981-1989 | ☐ 2000-2009 | ☐ New With Rebate |

48. What type of air conditioning system do you have?

- | | |
|---|---|
| ☐ Geothermal Heat Pump | ☐ Air Source Heat Pump |
| ☐ Window Unit | ☐ Evaporative Cooler |
| ☐ Central Air | ☐ None |

IX. Your Home

49. Do you own or rent your home?

- ☐ Rent ☐ Own

50. How many square feet of living space do you have?

- | | |
|--|--|
| ☐ Less than 1,000 | ☐ 2,000-2,499 |
| ☐ 1,000-1,499 | ☐ 2,500-2,999 |
| ☐ 1,500-1,999 | ☐ 3,000 or More |

51. Approximately when was your home built?

- | | |
|--------------------------------------|---|
| ☐ Before 1980 | ☐ 2000-2009 |
| ☐ 1980-1989 | ☐ After 2009 |
| ☐ 1990-1999 | ☐ New Construction |

52. Which best describes your account?

- | | |
|--|---|
| ☐ Single Family Residence | ☐ Vacation/Seasonal Home |
| ☐ Mobile/Modular Home | ☐ Farm |
| ☐ Apartment/Condo/Duplex | ☐ Non-Residence |

53. Which of the following do you use in your home? (check all that apply)

- | | |
|--|---|
| ☐ Satellite Dish | ☐ Life Support |
| ☐ Security Light | ☐ 1 Personal Computer |
| ☐ Security System | ☐ 2 or More Personal Computers |
| ☐ Standby Generator | ☐ Surge Protection |
| ☐ Generlink | |

54. What type of internet access do you have, if any?

- | | | |
|--|--|--------------------------------|
| ☐ None | ☐ Satellite | ☐ Other |
| ☐ Dial-Up | ☐ Land-Based Wireless | |
| ☐ Cable Broadband | ☐ DSL/T-1 | |

55. E-Mail Address

IX. Other Information

56. Age of the primary account holder:

- | | | | | |
|-----------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| ☐ Under 25 | ☐ 25-34 | ☐ 35-44 | ☐ 45-54 | ☐ 55-64 |
| ☐ 65-74 | ☐ 75+ | | | |

57. How many people live in your home?

- ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6+

58. What is the occupation of the primary account holder?

- | | |
|---|--|
| ☐ White Collar | ☐ Professional |
| ☐ Blue Collar | ☐ Retired |
| ☐ Farmer/Agriculture | ☐ Unemployed/Disabled |

59. What is the highest education level of the primary account holder?

- | | |
|--|--|
| ☐ Less than High School Diploma | ☐ Some College |
| ☐ High School Graduate/GED | ☐ College Graduate |
| ☐ Vocational/Trade Training | ☐ Graduate or Professional School |